



Mergers & Acquisitions  
Business Brokerage  
Business Valuations

## Nondisclosure and Confidentiality Agreement

Our agreement with the seller requires that we obtain a nondisclosure and confidentiality agreement and evidence of financial ability before disclosing the name and location of his business. This information will be kept confidential. In compliance with the above, please read and complete the following nondisclosure and confidentiality agreement.

I, the undersigned potential investor, in consideration for the principals, associates, agents, or employees of New York Business Brokerage, Inc. at 68 South Service Rd. –Ste 100 Melville, NY 11747 hereinafter “The Company,” providing me with information on businesses offered for sale, understand and agree:

That information provided on businesses by The Company is sensitive and confidential and that its disclosure to others would be damaging to the businesses and to the broker’s fiduciary relationship with the seller.

That I will not disclose any information regarding these businesses to any other person who has not also signed and dated this agreement, except to secure their advice and counsel, in which case I agree to obtain their consent to maintain such confidentiality. “Information” shall include the fact that the business is for sale, plus other data. The term “information” does not include any information, which is, or becomes, generally available to the public or is already in your possession. All information provided to review the business will be returned to The Company without retaining copies, summaries, analyses, or extracts thereof in the event the review is terminated.

That I will not contact the seller, his employees, suppliers, or customers except through The Company.

That all information is provided by the seller and is not verified in any way by The Company. The Company is relying on the seller for the accuracy and completeness of said information, has no knowledge of the accuracy of said information, and makes no warranty, express or implied, as to such information.

The Company does not give tax, accounting, or legal advice. That, prior to finalizing an agreement to purchase a business, it is my responsibility to make an independent verification of all information. I agree that The Company is not responsible for the accuracy of any information I receive, and I agree to indemnify and hold The Company harmless from any claims or damages resulting from its use. I will look only to the seller and to my own investigation for all information regarding any business offered by The Company.

That, should I enter into an agreement to purchase a business which The Company offers for sale, I grant to the seller the right to obtain, through standard reporting agencies, financial and credit information concerning myself or the companies or other parties I represent and I understand that this information will be held confidential by the seller and The Company and will be used only for the purpose of the seller extending credit to me.

That all correspondence, inquiries, offers to purchase, and negotiations relating to the purchase or lease of any business presented to me, or companies I represent, by The Company, will be conducted exclusively through The Company.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Name (Please Print): \_\_\_\_\_ Email: \_\_\_\_\_

Street Address: \_\_\_\_\_

Telephone # Home \_\_\_\_\_ Work \_\_\_\_\_ Cell \_\_\_\_\_

City, State, Zip: \_\_\_\_\_

For the (name of company): Listing ID #76826 Busy Brooklyn Deli near hospitals



# Buyer's Profile

## Contact Information

Date: \_\_\_\_\_

\_\_\_\_\_  
Name

\_\_\_\_\_  
Office Phone

\_\_\_\_\_  
Spouse or Partner

\_\_\_\_\_  
Home Phone

\_\_\_\_\_  
Mailing Address

\_\_\_\_\_  
Mobile Phone

\_\_\_\_\_  
City State Zip

\_\_\_\_\_  
Fax

\_\_\_\_\_  
E-mail

## Financial Information

What is the **total amount** you are considering investing in a business?

0-100K 100K-250K 250K-500K 500K-750K 750K-1M 1M-2M 3M+

Other \_\_\_\_\_

How much **liquid cash** do you have available to invest in a business?

0-100K 100K-250K 250K-500K 500K-750K 750K-1M 1M-2M 3M+

Other \_\_\_\_\_

What **additional sources of investment capital** do you anticipate utilizing?

Home Equity Loan Family Investments Borrowing from Banks/Non-Bank Lenders

Business for Sale Investment / Retirement Proceeds Business Seller Holding Notes

Other \_\_\_\_\_

Yearly **Net Income** Required:

0-100K 100K-250K 250K-500K 500K-750K Other \_\_\_\_\_



**General Information**

How long have you been looking for a business?

Just Started   3-6 months   6-12 months   Other\_\_\_\_\_

Do you currently own a business?

Yes   No

If yes, provide business name(s) \_\_\_\_\_

Have you previously owned a business?

Yes   No

If yes, provide business name(s) \_\_\_\_\_

Are you looking for a business that has real estate included?

Yes   No

Are you looking for a business that you can operate as an Absentee Owner?

Yes   No

Are you looking for a Franchise Business?

Yes   No

Are you looking for a specific type of business?

Yes   No

If yes, provide type \_\_\_\_\_

Are you looking for a business in a specific county(s)?

Yes   No

If yes, provide county(s) \_\_\_\_\_



# Buyer's Profile

## Financial Profile

Assets	Net Worth
Cash on Hand in Banks	\$ _____
U.S. Government Securities	\$ _____
Cash Surrender Value of Life Insurance	\$ _____
Value of Business Owned	\$ _____
Other Stocks and Bonds	\$ _____
401K, IRA, or SEP IRA (in certain circumstances retirement accounts can be used toward the purchase of a business without taxes or penalties)	\$ _____
Real Estate	\$ _____
Automobile - Number (_____)	\$ _____
Household Furnishings and Personal Effects	\$ _____
Other Assets (Itemize)	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>Total Assets</b>	\$ _____

Liabilities	Net Worth
Notes Payable	\$ _____
Liens on Real Estate	\$ _____
Other Liabilities (Itemize)	\$ _____
_____	\$ _____
_____	\$ _____
_____	\$ _____
<b>Total Liabilities</b>	\$ _____

Source of Income	Net Worth
Salary	\$ _____
Dividends and Interest	\$ _____
Bonus and Commissions	\$ _____
Real Estate Income	\$ _____
Other Income	\$ _____
<b>Total Income</b>	\$ _____

**By signing below I attest that I am requesting information on businesses for sale solely for the purpose of acquiring a business, and I am not requesting information for my work as a market researcher, Real Estate or business broker or as an employee of any local, state or federal governmental agency.**

Signature: \_\_\_\_\_ Date: \_\_\_\_\_